DANFORTH & MEIERHENRY, LLP

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1687773

June 25, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Brookings School District 5-1
  Limited Tax General Obligation Certificates, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
605.336.3075 (TEL) 605.336.2593 (FAX)
www.meierhenrylaw.com

BROOKINGS SCHOOL DISTRICT 5-1
BROOKINGS AND MOODY COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2007

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Brookings School District.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2007

3. Date of issue: May 30, 2007.

4. Purpose of issue: The proceeds of this issue will be used for the purpose of financing the (i) acquisition, construction and equipping a new swimming pool and outdoor track and (ii) paying the cost of issuing the Certificates.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $2,500,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 30th day of May 2007.

By: Brian Lueders
Its: Business Manager

Form: SOS REC 050 08/84

$2,500,000

Brookings School District, South Dakota
Limited Tax General Obligation Certificates, Series 2007
Insured

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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
05/30/2007	-	-	-	-
01/01/2008	-	-	56,948.02	56,948.02
07/01/2008	210,000.00	3.750%	48,581.25	258,581.25
01/01/2009	-	-	44,643.75	44,643.75
07/01/2009	220,000.00	3.750%	44,643.75	264,643.75
01/01/2010	-	-	40,518.75	40,518.75
07/01/2010	225,000.00	3.750%	40,518.75	265,518.75
01/01/2011	-	-	36,300.00	36,300.00
07/01/2011	235,000.00	3.750%	36,300.00	271,300.00
01/01/2012	-	-	31,893.75	31,893.75
07/01/2012	245,000.00	3.750%	31,893.75	276,893.75
01/01/2013	-	-	27,300.00	27,300.00
07/01/2013	250,000.00	4.000%	27,300.00	277,300.00
01/01/2014	-	-	22,300.00	22,300.00
07/01/2014	260,000.00	4.000%	22,300.00	282,300.00
01/01/2015	-	-	17,100.00	17,100.00
07/01/2015	275,000.00	4.000%	17,100.00	292,100.00
01/01/2016	-	-	11,600.00	11,600.00
07/01/2016	285,000.00	4.000%	11,600.00	296,600.00
01/01/2017	-	-	5,900.00	5,900.00
07/01/2017	295,000.00	4.000%	5,900.00	300,900.00
Total	**$2,500,000.00**	**-**	**$580,641.77**	**$3,080,641.77**

Yield Statistics

Bond Year Dollars	$14,740.28
Average Life	5.896 Years
Average Coupon	3.9391508%
Net Interest Cost (NIC)	3.9133521%
True Interest Cost (TIC)	3.9045326%
Bond Yield for Arbitrage Purposes	3.9129359%
All Inclusive Cost (AIC)	4.0567698%

IRS Form 8038

Net Interest Cost	3.8080592%
Weighted Average Maturity	5.905 Years